

Organizer for Real Estate Rentals and Royalties

Property Description: _____ Owner(filer, spouse, or joint): _____

Property Address: _____

City: _____ State: _____ Zip: _____

Select property type:

Single-family residence Multi-family residence Vacation/Short-term rental Commercial Other: _____

What is your ownership percentage? % _____ Explain(if less than 100%): _____

Did you pay a non-employee over \$600 during 2018? YES NO

If yes, did you file the required Form(s) 1099-Misc. with the IRS?* YES NO

*Please advise us if you wish MinistryCPA to assist with this filing.

Income – List your gross rental or royalty income. Indicate if received 1099-Misc for any income.

Rent or Royalties	Amount	1099?
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____

Expenses

Property Expenses	Amount
Advertising	\$ _____
Cleaning and Maintenance	_____
Commissions and Fees	_____
Insurance	_____
Legal and Professional Services	_____
Management Fees	_____
Qualified mtg. interest paid to banks	_____
Other mortgage interest paid to banks	_____
Other interest	_____
Repairs	_____
Supplies	_____
Real Estate Taxes	_____
Other Taxes	_____
Utilities	_____
Travel	_____
Meals and Entertainment	_____

ADDITIONAL DETAILS

(e.g., OTHER EXPENSES, ASSETS PLACED IN SERVICE THIS YEAR: DESCRIPTION, COST, AND DATE)

Use of Vehicle	Vehicle 1	Vehicle 2	Vehicle 3
Date Vehicle was placed in service	_____	_____	_____
Year and model of vehicle	_____	_____	_____
Total miles driven for the year	_____	_____	_____
Business miles driven during	_____	_____	_____
Personal miles	_____	_____	_____
Parking fees and tolls, vehicle interest, personal property tax	_____	_____	_____
Other	_____	_____	_____

**If not using standard mileage rate, please provide gasoline, maintenance, repairs, insurance, registration, and or lease or rental expenses.*